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偉祿集團控股有限公司
REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
CONTINUING CONNECTED TRANSACTIONS REGARDING
THE PROVISION OF FINANCING SERVICES**

Reference is made to the announcement of Realord Group Holdings Limited (the “**Company**”) dated 28 October 2020 (the “**Announcement**”) in relation to the continuing connected transactions regarding the provision of Financing Services. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Financing Agreement; (ii) the letter of recommendation from the IBC to the Independent Shareholders in respect of the Financing Agreement and the transactions contemplated thereunder; (iii) the letter of advice from the independent financial adviser to be appointed to advise the IBC and the Independent Shareholders in respect of the Financing Agreement and the transactions contemplated thereunder; and (iv) a notice convening the SGM, is expected to be despatched to the Shareholders on or before 18 November 2020. As additional time is required to compile the information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date on or before 2 December 2020.

By order of the Board
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 18 November 2020

As at the date of this announcement, the executive Directors are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.